



## Global Green Finance Leadership Program

May 21-26, 2018

The Global Green Finance Leadership Program, as part of the 2018 Tsinghua PBCSF Global Finance Forum, provides a platform for knowledge sharing on best practices of, and inspiring innovations for, scaling up green and sustainable finance. It builds on the global momentum created by the Paris Agreement, UN SDGs, the G20 Green Finance Study Group and the World Bank Group. The Program focuses on generating new ideas to promote green finance from policy innovators and market leaders and disseminating practical knowledge and know-how on green and sustainable finance for the global financial community. Co-hosted by the Center for Finance and Development of Tsinghua University, the IFC-supported Sustainable Banking Network (SBN), China Council for International Cooperation on Environment and Development (CCICED), supported by the Belt and Road Bankers Roundtable and the CFA Institute, this inaugural Program will mark the beginning of a series of events on green finance knowledge generation and dissemination.

The Center for Finance and Development of Tsinghua University, led by Dr. Ma Jun, sponsors and conducts research and training projects with the aim of addressing practical policy issues in the area of finance and sustainable development. Current research priorities include green finance, global financial governance, emerging market finance, financial risks, and investment in the Belt & Road region. Dr. Ma is also the Chairman of China's Green Finance Committee, Co-Chair of G20 Green Finance Study Group, and member of the Central Banks and Supervisors Network on Greening the Financial System.

The SBN is a unique community of financial sector regulatory agencies and banking associations from emerging markets committed to advancing sustainable finance in line with international good practice. The Network facilitates the collective learning of members and supports them in policy development and related initiatives to create drivers for sustainable finance in their home countries. 35 countries from Asia, Africa, Latin America and the Middle East are now represented at SBN.

The CCICED was founded in 1992 as a high-level international advisory body with the approval of the Government of China. Along with rapid economic and social progress, the Council has witnessed and taken part in China's historic shifts in its development philosophy and model. The CCICED has played a unique role in championing sustainable development. It has opened the door to international experience on sustainable development and built a bridge between China and the international community on environment and development.

This Program facilitates dialogues among policy makers, financial regulators, banking associations, and financial institutions on systematic approaches to promote green finance, as well as practical tools and implementation experience on different topics of green finance, including green credit, green bonds, green funds, green insurance, carbon finance, etc.

Supported by:



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## PROGRAM AGENDA

### May 20 (Sunday) Beijing - Welcome reception

Time: 18:00-19:30

Venue: Grand Ballroom, 3F Crowne Plaza Hotel, North-East 3<sup>rd</sup> Ring Rd, Chaoyang District

Tel: +86-10-6429 8888

### May 21 (Monday) Beijing - Green Finance: Visions for Innovation and Scaling Up

08:30 - 09:00	<p><b>Registration</b> <b>Location:</b> Kunming Hall, 2F, Crowne Plaza Hotel</p>
09:00 - 09:50	<p><b>Opening Remarks</b></p> <p><b>Moderator:</b> <b>Ma Jun</b>, Director of Center for Finance and Development of Tsinghua University, Co-Chair of the G20 Sustainable Finance Study Group</p> <p><b>Speakers:</b></p> <ul style="list-style-type: none"> <li>- <b>Zhu Min</b>, President of Tsinghua National Institute of Financial Research, former Deputy Governor of the PBOC and Deputy Managing Director of IMF</li> <li>- <b>Vivek Pathak</b>, Director for East Asia and the Pacific, IFC</li> <li>- <b>Peter Betts</b>, Director, International Climate and Energy, UK Government</li> <li>- <b>Kairat Kelimbetov</b>, Governor of Astana International Financial Centre, former Governor of the National Bank of Kazakhstan</li> </ul>
09:50-10:00	<p><b>Family Photo</b></p>
10:00-10:10	<p><b>Housekeeping &amp; Logistics for the week</b> Peter Edwards, Tsinghua Center for Finance and Development</p>
10:10 - 12:00	<p><b>How is green finance transforming the global financial market?</b></p> <p><i>This panel discusses the main themes of green finance and how they have been transforming the global financial market. Speakers share the development of a number of leading global initiatives, including the G20 Green/Sustainable Finance Study Group, China's Green Finance Guidelines, the Sustainable Banking Network, the Climate Bond Initiative, and the Principles for Responsible Investors.</i></p> <p><b>Moderator:</b> Zhu Shouqing, Center for Finance and Development, Tsinghua University</p> <p>10:10-10:40 Ma Jun, Director of Center for Finance and Development, Co-chair of the G20 Sustainable Finance Study Group</p> <p>10:40-11:00 Zhang Rong, Sustainable Banking Network, IFC</p> <p>11:00-11:20 Sean Kidney, CEO, Climate Bond Initiative</p> <p>11:20-11:40 Sagarika Chatterjee, Associate Director, UNPRI</p> <p>11:40-12:00 Q&amp;A</p>

12:00 - 13:30	<p><b>Luncheon:</b> Thinking back from 2040/2050  <b>Venue:</b> 1F Outdoor Marquee  <b>Moderator:</b> Ma Jun, Director, Tsinghua Center for Finance and Development  <b>Speaker:</b> Daniel Erasmus, founder and director of the Digital Thinking Network</p>
13:30 - 15:15	<p><b>How is green finance transforming the global financial market? – Dialogue &amp; discussions with participants</b></p> <p><i>Participants are arranged in small groups. Lead discussants chosen from participants and other experts will give short presentations to kick off discussion. Representatives from small groups and panelists will summarize group discussions and the moderator wrap up the whole session.</i></p> <p><b>Moderator:</b> Zhu Shouqing, Center for Finance and Development, Tsinghua University  <b>Lead Discussants</b> (3 min each):</p> <ul style="list-style-type: none"> <li>- Rogito Nyangeri, Head of Strategy &amp; Research, Nairobi Securities Exchange</li> <li>- Dean Lazaridis, Deputy Director, National Treasury, South Africa</li> </ul> <p><b>Free Discussion</b></p>
15:15 - 15:30	<p><b>Coffee Break</b></p>
15:30 - 16:40	<p><b>Visions &amp; Innovations – technology and Innovation to scale up green finance</b></p> <p><i>This panel invites thought leaders on on Fintech and disruptive technology, to explore how technology and innovation could help address some of the bottlenecks in green finance development.</i></p> <p><b>Moderator:</b> Zhang Rong, Sustainable Banking Network, IFC  <b>Panelists</b> (10 min each):</p> <ul style="list-style-type: none"> <li>- Massamba Thioye, Manager, UNFCCC</li> <li>- Pindar Wong, Chairman, VeriFi (Hong Kong) Limited</li> <li>- Meng Zhaoli, Dean, JD Finance Fintech Institute</li> <li>- Kelly Yu, Senior Advisor, Sustainable Digital Finance Alliance (SDFA)</li> <li>- Wang Yuling, Chief Underwriter of PICC Property and Casualty, Managing Director of Liability Business Unit</li> </ul>
16:40 - 17:30	<p><b>Visions &amp; Innovations – dialogue and discussion with participants</b></p> <p><i>Participants are arranged in small groups. Lead discussants chosen from participants and other experts will give short presentations to kick off discussion. Representatives from small groups and panelists will summarize group discussions and the moderator wrap up the whole session.</i></p> <p><b>Moderator:</b> Zhang Rong, Sustainable Banking Network, IFC  <b>Lead Discussants</b> (3 min each):</p> <ul style="list-style-type: none"> <li>- David Ma, Co-Founder of Onlyou, Chief Risk Officer</li> </ul> <p><b>Free Discussion</b></p>

## May 22 (Tuesday) Beijing – Green Banking, Green Bond & Institutional Investors

<p>09:00 - 10:00</p>	<p><b>Green banking</b></p> <p><i>Solid progress has been made globally in the green banking space, both in terms of managing environmental and social risks and facilitating finance flows to green projects. In this panel, regulators and banks share their success stories and practical solutions. Topics cover managing environmental, social and climate risks, promoting green and inclusive finance and improving transparency and disclosure.</i></p> <p><b>Moderator:</b> Yuan Wei, Asia Program Co-lead, ESRM for Financial Institutions, IFC</p> <p><b>Panelists</b> (10 min each):</p> <ul style="list-style-type: none"> <li>- Ye Yanfei, Director General, China Banking and Insurance Regulatory Commission</li> <li>- Yin Hong, Deputy Director of Urban Finance Research Institute, ICBC</li> <li>- Martijn Gert Jan Regelink, Senior Financial Sector Specialist, World Bank</li> <li>- Oki Kondo, General Manager, Sustainable Development Office, Mizuho Bank</li> </ul>
<p>10:00 -10:20</p>	<p><b>Coffee Break</b></p>
<p>10:20 -11:30</p>	<p><b>Green banking - dialogue and discussion with participants</b></p> <p><i>Participants are arranged in small groups. Lead discussants chosen from participants and other experts will each give short presentations to kick off the discussion. Representatives from small groups and panelists will summarize group discussions and the moderator wrap up the whole session.</i></p> <p><b>Moderator:</b> Yuan Wei, IFC</p> <p><b>Lead Discussants</b> (3 min each):</p> <ul style="list-style-type: none"> <li>- Edi Setijawan, Director, OJK, Indonesia</li> <li>- Chen Yaqin, Division Chief, China Industrial Bank</li> <li>- Keith Lee, Sustainable Finance Engagement Manager, WWF Malaysia</li> </ul> <p><b>Free Discussion</b></p>
<p>11:30 - 13:00</p>	<p><b>Buffet Lunch</b> <b>Venue: The Market, Ground Floor</b></p>
<p>13:00 - 14:00</p>	<p><b>Green bond market development</b></p> <p><i>This panel will present perspectives of different players in the green bond market development and focuses on experiences of developing green bond standards (taxonomies) and an eco-system for green bond verification, disclosure of use of proceeds, and impact measurement. Panelists include regulators, investors, financial institutions and service providers.</i></p> <p><b>Moderator:</b> Sean Kidney, CEO, CBI</p> <p><b>Panelists</b> (10 min each):</p>

	<ul style="list-style-type: none"> <li>- Xu Guang, Head of Financial Innovation Department, NAFMII</li> <li>- Christopher Kaminker, Head of Sustainable Finance Research, SEB</li> <li>- Li Jing, Manager of Sustainable Finance, Ernst &amp; Young</li> <li>- Srinivas Yanamandra, Chief of Compliance, New Development Bank</li> </ul>
14:00 - 15:10	<p><b>Green bonds - dialogue and discussion with participants</b></p> <p><i>Participants are arranged in small groups. Lead discussants chosen from participants and other experts will each give short presentations to kick off the discussion. Representatives from small groups and panelists will summarize group discussions and the moderator wrap up the whole session.</i></p> <p><b>Moderator:</b> Sean Kidney, CEO, CBI  <b>Lead Discussants (3 min each):</b></p> <ul style="list-style-type: none"> <li>- Eunice Ng, Deputy Director, Monetary Authority of Singapore</li> <li>- Huang Chaoni, Director, Green and Sustainable Solutions, Natixis</li> </ul> <p><b>Free Discussion</b></p>
15:10 - 15:30	<p><b>Coffee Break</b></p>
15:30 - 16:30	<p><b>Green institutional investors</b></p> <p>Asset owners and managers are increasingly integrating ESG factors into investment decisions. This session explores the latest global trends on how institutional investors approach ESG integration, disclosure information, growing investments in green assets, de-risking and insuring against climate risks.</p> <p><b>Moderator:</b> Sagarika Chatterjee, Associate Director, UNPRI  <b>Panelists (10 min each):</b></p> <ul style="list-style-type: none"> <li>- Claudia Kruse, Managing Director Sustainability &amp; Governance, APG Asset Management</li> <li>- Christine Chow, Director, Hermes Investment Management</li> <li>- Flora Wang, Vice President, Investment Stewardship, Blackrock</li> <li>- Ricco Zhang, Director, Asia Pacific, ICMA</li> </ul>
16:30 - 17:40	<p><b>Green institutional investors - dialogue and discussion with participants</b></p> <p><i>Participants are arranged in small groups. Lead discussants chosen from participants and other experts will each give short presentations to kick off the discussion. Representatives from small groups and panelists will summarize group discussions and the moderator wrap up the whole session.</i></p> <p><b>Moderator:</b> Sagarika Chatterjee, Associate Director, UNPRI  <b>Lead Discussants (3 min each):</b></p> <ul style="list-style-type: none"> <li>- Barnali Mukherjee, Chief General Manager, Securities &amp; Exchange Board</li> <li>- Vanessa Wang, Managing Director, Head of Institutional Business, Amundi</li> </ul> <p><b>Free Discussion</b></p>

## May 23 (Wednesday) Beijing – Green Capital Markets and Belt & Road Investors

<p>09:00 - 10:30</p>	<p><b>Green capital market, ESG, and disclosure</b></p> <p>ESG and disclosure are very important for investors to identify green enterprises and equities. This panel will focus on corporate ESG information, climate risk disclosure, and sustainability indexes.</p> <p><b>Moderator:</b> Calvin Quek, Tsinghua Center for Finance and Development</p> <p><b>Panelists (10 min each):</b></p> <ul style="list-style-type: none"> <li>- Gloria Lu, Senior Director and Sector Lead for Infrastructure Ratings, S&amp;P</li> <li>- Wang Xiaoshu, ESG Research, MSCI</li> <li>- Maria Eugenia Netto, Financial Markets Lead Specialist, IADB</li> <li>- Anthony Miller, Sustainable Stock Exchange Network, UNCTAD</li> </ul>
<p>10:30 - 10:50</p>	<p><b>Coffee Break</b></p>
<p>10:50 - 12:00</p>	<p><b>Green capital market - dialogue and discussion with participants</b></p> <p><i>Participants are arranged in small groups. Lead discussants chosen from participants and other experts will each give short presentations to kick off the discussion. Representatives from small groups and panelists will summarize group discussions and the moderator wrap up the whole session.</i></p> <p><b>Moderator:</b> Calvin Quek, Tsinghua Center for Finance and Development</p> <p><b>Lead Discussants (3 min each):</b></p> <ul style="list-style-type: none"> <li>- Sabrina Zhang, country director, CDP China</li> <li>- Sunil Dutt Benimadhu, CEO, Stock Exchange of Mauritius</li> <li>- Ben Caldecott, Founding Director, Oxford Sustainable Finance Programme, University of Oxford</li> </ul> <p><b>Free Discussion</b></p>
<p>12:00 – 14:00</p>	<p><b>Luncheon:</b> 1F Outdoor Marquee</p> <p><b>Speaker:</b> Paul Smith, President &amp; CEO, CFA Institute</p> <p><b>Certificate Awarding Ceremony</b></p> <ul style="list-style-type: none"> <li>- Ma Jun, Director, Center for Finance and Development, Tsinghua University</li> <li>- Zhang Rong, Sustainable Banking Network, IFC</li> </ul>
<p>14:00 - 15:10</p>	<p><b>Meeting with Chinese Investors/MDBs on Green Investment in the Belt &amp; Road</b></p> <p>Participants will have a chance to meet with the largest Chinese banks/investors and multinational development banks that are making significant investments in the Belt &amp; Road region. These investors and MDBs will discuss their investment strategies for and approaches to greening their investments. Participants could engage with them in parallel sessions.</p>

	<p><b>Moderator:</b> Cheng Lin, Center for Finance and Development, Tsinghua University</p> <p><b>Panelists (10 min each):</b></p> <ul style="list-style-type: none"> <li>- Lv Xin, Deputy Head, Business Development Department, CDB</li> <li>- Li Tao, Deputy General Manager, Global Finance Department, ICBC</li> <li>- Yang Jiehan, Assistant Head, Research, Silk Road Fund</li> <li>- Giovanni Leo Frisari, Economic Specialist, IADB</li> <li>- Courtney Lowrance, Principal Environment Specialist, AIIB</li> <li>- Mo Lingshui, Consultant, Climate Change and Carbon Market, ADB</li> </ul>
15:10-15:30	<b>Coffee Break</b>
15:30-	<p><b>Dialogue and Group Discussion</b></p> <p>Each Chinese bank/investor and MDB will join one group of participants for dialogue and discussion.</p>

## May 24 (Thursday) Beijing - Case Studies on Green Insurance and Green-Tech VC investment

9:00 - 10:40	<p><b>Case studies of green insurance and green-tech venture capital investment</b></p> <p><b>Moderator:</b> Peter Edward, Center for Finance and Development, Tsinghua University</p> <p><b>Speakers:</b></p> <ul style="list-style-type: none"> <li>- Victor Wang, Manager, Risk Research &amp; Control, Ping An Insurance</li> <li>- Qi Lu, Strategy and Research Partner, Tsing Capital</li> <li>- Bo QIN, Executive Director, IBD, CICC</li> </ul> <p><b>Free Discussion</b></p>
10:50 - 11:30	<b>Lunch</b>
13:40 – 19:12	<b>G59: High Speed Train Beijing to Huzhou</b>
20:00-	Welcome Dinner hosted by Huzhou Government

## May 25 (Friday) Huzhou - Green Finance Pilot Zone

09:00 - 09:30	<p><b>Welcome Remarks (with simultaneous interpretation)</b></p> <p><b>Moderator:</b> Vice Mayor of Huzhou City</p> <p><b>Speakers (10 min each):</b></p> <ul style="list-style-type: none"> <li>- Senior Representative from Huzhou Government</li> <li>- Ma Jun, Director, Center for Finance and Development, Tsinghua University</li> <li>- Vice Mayor: introduction to Huzhou</li> </ul>
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09:30-10:30	<p><b>Presentations on the Experience of Green Finance Development Pilot Program</b> (with simultaneous interpretation) <b>Moderator:</b> Vice Mayor of Huzhou City <b>Speakers</b> (10 min each):</p> <ul style="list-style-type: none"> <li>- Financial Affairs Office</li> <li>- Agriculture Bank of China</li> <li>- Bank of Huzhou</li> <li>- Anji Rural and Commercial Bank</li> </ul>
10:30-10:45	<b>Coffee Break</b>
10:45-12:00	<p><b>Round-table Discussion</b> (with simultaneous interpretation) <b>Moderator:</b> Ma Jun, Tsinghua Director of Center for Finance and Development <b>Speakers</b> (3 min each):</p> <ul style="list-style-type: none"> <li>- Financial Affairs Office</li> <li>- People's Bank of China</li> <li>- China Banking and Insurance Regulatory Commission</li> <li>- Bureau of Finance</li> <li>- Agriculture Bank of China</li> <li>- Bank of Huzhou</li> <li>- Anji Rural and Commercial Bank</li> </ul>
12:00 - 14:00	<b>Lunch</b>
14:00 - 16:00	<p><b>Site visit – a case study on local green finance innovation</b> (with translation)</p> <ul style="list-style-type: none"> <li>- China Huaneng Group: Distributed energy project – rooftop PV panel</li> <li>- Centralized waste water management project at Huzhou textile industry park</li> </ul>
16:00 - 18:00	<b>Bus to Shanghai</b>

## May 26 (Saturday) Shanghai – Visits & Meetings

09:00 - 12:00	<p><b>Meeting hosted by Shanghai Green Finance Committee</b> <b>Venue:</b> Shanghai Tower, 479 Lujiazui Ring Road, Pudong District, Shanghai <b>Speakers</b> (10 min each):</p> <ul style="list-style-type: none"> <li>- Ma Jun, Director of Center for Finance and Development, Tsinghua University</li> <li>- Liu Wei, Director, Shanghai Stock Exchange</li> <li>- Huang Xiaoyi, General Manager, Hwabao WP Fund Management</li> <li>- Kong Wei, Head of Shanghai Green Finance Committee</li> <li>- Q&amp;A</li> </ul>
12:00 - 13:30	<b>Lunch</b>
14:00 - 15:00	<b>Ferry Tour on Huangpu River</b>
15:00-	<b>End of Program</b>